

[Insert Date]

Dear [Immediate Supervisor/Manager],

I am requesting your support to attend the leading financial services professional conference of the year, the 2022 MDRT Annual Meeting. I genuinely believe that, based on everything I am exposed to at this global event, my participation will directly enhance my business as well as increase revenue for our organization.

The 2022 MDRT Annual Meeting takes place June 26–29 at the Boston Convention and Exhibition Center in Boston, Massachusetts, USA. While attending the meeting, I will connect with talented financial professionals from around the world, learn valuable business practices, pick up new tools to increase production and discover new ways to better serve my clients.

Registration for the MDRT Annual Meeting includes 3½ days of top-tier value. I will actively participate in interactive sessions led by visionary leaders who inspire excellence. I will absorb valuable knowledge surrounding protection products, wealth management, retirement strategies, marketing, prospecting, business processes, staffing, technology, work-life balance and so much more.

I plan to attend the following sessions to strengthen my professional skills: **[If helpful, summarize the sessions you plan to attend as well as how they will benefit you, your team and your organization; attach a separate page if necessary.]**

I plan to personally network with the following speakers and other attendees who I believe will positively impact my business: **[List any speakers and other MDRT members you know will attend, who you plan to talk with.]**

Thousands of financial professionals have benefited from the value the MDRT Annual Meeting makes available to members, and I have no doubt that attending this meeting will immediately impact my business in a positive way. Upon my return, I will provide a summary of key takeaways and tactics I plan to utilize to grow as a valuable team member. I am happy to share session handouts and my experiences with our team as well.

I would appreciate your approval of this request and will work to ensure we obtain the full value of this extraordinary networking and business-building opportunity.

Sincerely,

[Insert Your Name]