

**PROFESSIONAL ASSOCIATION  
MEMBERSHIP REQUIREMENT**

When applying for MDRT membership, applicants from the following countries must be members in good standing of an association that meets all of the following criteria:

- a) The association must be an individual membership organization, open to participation without regard to company affiliation, one of the focuses of which is insurance or financial services.
- b) The association must have been in existence at least two years and must have 100 or more members.
- c) The association must be a nonprofit organization.
- d) The association must have a code of ethics and an effective means of dealing with breaches of its code.

Membership in a Professional Association is required of applicants from the following countries:

Australia	Israel	Philippines
Bahamas	Jamaica	Singapore
Canada	Japan	Thailand
Greece	Malaysia	Trinidad & Tobago
Hong Kong	New Zealand	United States
Ireland		

The following is a current list of all associations that have been approved by MDRT as having met the above criteria.

Focus	Country	Association Name	Website	Phone#
Financial Advisors	Australia	Association of Financial Advisors Pty	<a href="http://www.afa.asn.au">www.afa.asn.au</a>	
Accountants	Australia	Certified Practising Accountants-Australia (CPA Australia)	<a href="http://www.cpaaustralia.com.au">www.cpaaustralia.com.au</a>	
Financial Advisors	Australia	Financial Planning Association of Australia	<a href="http://www.fpa.asn.au">www.fpa.asn.au</a>	
Life Insurance	Bahamas	LUA of the Bahamas		
Financial Advisors	Canada	Advocis	<a href="http://www.advocis.ca">www.advocis.ca</a>	
Financial Advisors	Canada	Canadian Institute of Financial Planners	<a href="http://www.cifp.ca">www.cifp.ca</a>	
Accountants	Canada	Certified General Accountants Association of Canada	<a href="http://www.cga-canada.org">www.cga-canada.org</a>	604 669 3555
Financial Advisors	Canada	Chartered Insurance Professionals Society	<a href="http://cip.iic-iac.org/">http://cip.iic-iac.org/</a>	
Property and Casualty Insurance	Canada	Chartered Property Casualty Underwriters Society	<a href="http://www.cpcusociety.org">www.cpcusociety.org</a>	
Life Insurance	Canada	Conference for Advanced Life Underwriting	<a href="http://www.calu.ca">www.calu.ca</a>	
Financial Advisors	Canada	GAMA International Canada	<a href="http://www.gamacanada.com">www.gamacanada.com</a>	
Financial Advisors	Canada	Independent Financial Brokers of Canada	<a href="http://www.ifbc.ca">www.ifbc.ca</a>	
Property and Casualty Insurance	Canada	Insurance Institute of Canada	<a href="http://www.insuranceinstitute.ca">www.insuranceinstitute.ca</a>	
Estate Planning and Trusts	Canada	Society of Trust & Estate Practitioners (STEP)	<a href="http://www.step.org">www.step.org</a>	416 491 4949
Financial Advisors	Greece	GAMA International Hellas	<a href="http://www.pssas.gr/">www.pssas.gr/</a>	
Financial Advisors	Greece	Pan Hellenic Association of Insurance Advisors		
Financial Advisors	Hong Kong	GAMA International Hong Kong	<a href="http://www.gama.com.hk/">http://www.gama.com.hk/</a>	
Financial Advisors	Hong Kong	Institute of Financial Planners of Hong Kong	<a href="http://www.ifphk.org">www.ifphk.org</a>	
Financial Advisors	Hong Kong	Lua of Hong Kong	<a href="http://www.luahk.org">www.luahk.org</a>	
Life Insurance	Ireland	LIA Ireland		
Life Insurance	Ireland	Professional Ins Brokers Association	<a href="http://www.piba.ie">www.piba.ie</a>	852 2869 8515

Focus	Country	Association Name	Website	Phone#
Financial Advisors	Israel	Assn of Insurance Brokers & Agents		
Life Insurance	Japan	Association of Total Life Consultants	<a href="http://www.tlc.gr.jp">www.tlc.gr.jp</a>	
Financial Advisors	Japan	Japan- AIFA	<a href="http://www.jaifa.or.jp">www.jaifa.or.jp</a>	
Financial Advisors	Japan	Japan Association for Financial Planners	<a href="http://www.jafp.or.jp">www.jafp.or.jp</a>	
Legal	Japan	Japan Federation of Bar Associations	<a href="http://www.nichibenren.or.jp">www.nichibenren.or.jp</a>	
Accountants	Japan	Japanese Institute of Certified Public Accounts	<a href="http://www.hp.jicpa.or.jp">www.hp.jicpa.or.jp</a>	
Life Insurance	Japan	Senior of Life Underwriters Association	<a href="http://www.e-slu.org">www.e-slu.org</a>	3 32871912
Financial Advisors	Malaysia	Financial Planning Association of Malaysia	<a href="http://www.fpam.org.my">www.fpam.org.my</a>	
Insurance & Risk Management	Malaysia	Malyasian Insurance Institute	<a href="http://www.insurance.com.my">www.insurance.com.my</a>	
Financial Advisors	Malaysia	NAMLIA (Natl Assoc Malaysian Life Ins & Fin Advisors)	<a href="http://www.namlifa.org.my">www.namlifa.org.my</a>	
Financial Advisors	New Zealand	Independent Insurance Brokers Assn of New Zealand		
Accountants	New Zealand	Institute of Chartered Accountants - New Zealand	<a href="http://www.nzica.com">www.nzica.com</a>	
Financial Advisors	New Zealand	Institute of Financial Advisors- New Zealand	<a href="http://www.fpia.org.nz">www.fpia.org.nz</a>	
Life Insurance	New Zealand	Life Brokers Association - New Zealand	<a href="http://www.lba.org.nz">www.lba.org.nz</a>	
Financial Advisors	New Zealand	Professional Advisors' Association (PAA)	<a href="http://www.paa.co.nz">www.paa.co.nz</a>	
Financial Advisors	Philippines	GAMA International Philippines		
Life Insurance	Philippines	Lua of the Philippines		
Financial Advisors	Philippines	Professional Ins & Financial Advisors Assn of Philippines (PIFAAP)	<a href="http://www.pifaap.org">www.pifaap.org</a>	2 8847288
Financial Advisors	Singapore	Assn of Financial Advisors of Singapore	<a href="http://www.afas.org.sg">www.afas.org.sg</a>	
Financial Advisors	Singapore	Financial Planning Association of Singapore	<a href="http://www.fpas.org.sg">www.fpas.org.sg</a>	
Financial Advisors	Singapore	Insurance & Financial Practioners of Singapore	<a href="http://www.ifpas.org.sg">www.ifpas.org.sg</a>	
Life Insurance	South Africa	Financial Intermediaries Association (FIA)	<a href="http://www.fia.org.za">www.fia.org.za</a>	
Financial Advisors	South Africa	Financial Planning Institute of South Africa	<a href="http://www.fpi.co.za">www.fpi.co.za</a>	
Financial Advisors	South Africa	The Institute of Bankers in South Africa	<a href="http://www.iob.ca.za">www.iob.ca.za</a>	
Financial Advisors	Thailand	GAMA International-Thailand		
Life Insurance	Thailand	Thai Life Underwriters Association		
Financial Advisors	Trinidad & Tobago	Trinidad & Tobago AIFA		
Financial Advisors	United Kingdom	Chartered Insurance Institute (CII)	<a href="http://www.ci.co.uk">www.ci.co.uk</a>	
Financial Advisors	United Kingdom	IFS School of Finance	<a href="http://www.ifslearning.ac.uk">www.ifslearning.ac.uk</a>	
Financial Advisors	United Kingdom	Personal Finance Society (LIA & SOFA)	<a href="http://www.thepfs.org">www.thepfs.org</a>	
Long-Term Care	USA	American Association for Long-Term Care Insurance	<a href="http://www.aaltci.org">www.aaltci.org</a>	818 597 3227
Wholesale Insurance	USA	American Association of Managing General Agents	<a href="http://www.aamga.org">www.aamga.org</a>	610 225 1999
Banking	USA	American Bankers Association	<a href="http://www.aba.com">www.aba.com</a>	800 BANKERS
Legal	USA	American Bar Association (ABA)	<a href="http://www.abanet.org">www.abanet.org</a>	312 988 5000
Accountants	USA	American Institute of Certified Public Accountants	<a href="http://www.aicpa.org">www.aicpa.org</a>	888 777 7077
Retirement Planning	USA	American Society of Pension Actuaries	<a href="http://www.aspa.org">www.aspa.org</a>	703 516 9308
Health Insurance	USA	America's Health Insurance Plans	<a href="http://www.ahip.org">www.ahip.org</a>	202 778 3200
Financial Advisors	USA	Asian American Ins & Financial Professional Assn	<a href="http://www.aaifpa.org">www.aaifpa.org</a>	626 820 2099
Life Insurance	USA	Association for Advanced Life Underwriting (AALU)	<a href="http://www.aalu.org">www.aalu.org</a>	703 641 9400
Health Insurance	USA	Association of Health Insurance Advisors (AHIA)	<a href="http://www.ahia.net">www.ahia.net</a>	703 770 8200
Financial Advisors	USA	California Asian Ins & Financial Professional Assn	<a href="http://www.caifpa.org">www.caifpa.org</a>	
Financial Advisors	USA	CFA or Chartered Financial Analyst Institute	<a href="http://www.cfainstitute.org">www.cfainstitute.org</a>	800 247 8132

<b>Focus</b>	<b>Country</b>	<b>Association Name</b>	<b>Website</b>	<b>Phone#</b>
Financial Advisors	USA	Financial Planning Association (FPA)	<a href="http://www.fpanet.org">www.fpanet.org</a>	800 322 4237
Financial Advisors	USA	GAMA International	<a href="http://www.gamaweb.com">www.gamaweb.com</a>	888 275 0091
Life Insurance	USA	Independent Insurance Agents & Brokers of America	<a href="http://www.iiaba.net">www.iiaba.net</a>	800 221 7917
Financial Advisors	USA	International Assn of Advisors in Philanthropy (AiP)	<a href="http://www.advisorsinphilanthropy.org">www.advisorsinphilanthropy.org</a>	888 597 6575
Financial Advisors	USA	International Association of Hispanic Insurance Professionals	<a href="http://www.iahip.org">www.iahip.org</a>	800 658 9360
Financial Advisors	USA	International Association of Qualified Financial Planners	<a href="http://www.iaqfp.org">www.iaqfp.org</a>	877 346 3037
Financial Advisors	USA	International Association of Registered Financial Consultants	<a href="http://www.iarfc.org">www.iarfc.org</a>	
Disability Insurance	USA	International Disability Insurance Society	<a href="http://www.internationaldisociety.com">www.internationaldisociety.com</a>	562 481 2381
Life Insurance	USA	International Forum	<a href="http://www.int-forum.org">www.int-forum.org</a>	847 441 6100
Employee Benefits	USA	International Foundation of Employee Benefit Plans	<a href="http://www.ifebp.org">www.ifebp.org</a>	262 786 6700
Life, Property & Casualty Ins	USA	International Insurance Society	<a href="http://www.iisonline.org">www.iisonline.org</a>	212 815 9291
Employee Benefits	USA	International Society of Certified Employee Benefit Specialists	<a href="http://www.iscebs.org">www.iscebs.org</a>	262 786 8771
Wealth Management	USA	Investment Management Consultants Association	<a href="http://www.imca.org">www.imca.org</a>	303 770 3377
Financial Advisors	USA	Kingdom Advisors	<a href="http://www.kingdomadvisors.org">www.kingdomadvisors.org</a>	404 497 7680
Financial Advisors	USA	Korean American Insurance & Financial Professional Association	<a href="http://www.kaifpa.org">www.kaifpa.org</a>	213 381 3351
Life Insurance	USA	Life Insurance Settlement Association	<a href="http://www.lisassociation.org">www.lisassociation.org</a>	407 894 3797
Life Insurance	USA	Massachusetts Society of Licensed Insurance Advisers	<a href="http://www.insuranceadviser.org">www.insuranceadviser.org</a>	617 227 2087
Financial Advisors	USA	National Association for Fixed Annuities (NAFA)	<a href="http://www.nafa.us">www.nafa.us</a>	414 332 9306
Wealth Management	USA	National Association of Charitable Estate Counselors	<a href="http://www.naceconline.org">www.naceconline.org</a>	800 9 TOGIVE
Financial Advisors	USA	National Association of Christian Financial Consultants	<a href="http://www.nacfc.org">www.nacfc.org</a>	407 644 9793
Estate Planning	USA	National Association of Estate Planners & Councils	<a href="http://www.naepc.org">www.naepc.org</a>	866 226 2224
Life Insurance	USA	National Association of Fraternal Insurance Counsellors	<a href="http://www.nafic.org">www.nafic.org</a>	866 478 3880
Health Insurance	USA	National Association of Health Underwriters	<a href="http://www.nahu.org">www.nahu.org</a>	703 276 0220
Financial Advisors	USA	National Association of Insurance & Financial Advisors	<a href="http://www.naifa.org">www.naifa.org</a>	703 770 8100
Insurance & Risk Management	USA	National Association of Insurance Women	<a href="http://www.naiw.org">www.naiw.org</a>	800 766 6249
Financial Advisors	USA	National Association of Personal Financial Advisors	<a href="http://www.napfa.org">www.napfa.org</a>	800 366 2732
Life Insurance	USA	National Association of Professional Insurance Agents	<a href="http://www.pianet.com">www.pianet.com</a>	703 836 9340
Accountants & Financial Advisors	USA	National Association of Tax Professionals	<a href="http://www.natptax.com">www.natptax.com</a>	800 558 3402
Charitable Giving	USA	National Committee on Planned Giving	<a href="http://www.ncpg.org">www.ncpg.org</a>	317 269 6274
Estate Planning	USA	National Institute of Certified Estate Planners	<a href="http://www.nicep.org">www.nicep.org</a>	765 4534300
Structured Settlements	USA	National Structured Settlement Trade Association	<a href="http://www.nssta.com">www.nssta.com</a>	202 466 2714
Retirement Planning	USA	National Tax Sheltered Accounts Association	<a href="http://www.ntsaa.org">www.ntsaa.org</a>	785 842 4983
Actuaries	USA	Society of Actuaries	<a href="http://www.soa.org">www.soa.org</a>	847 706 3500
Retirement Planning	USA	Society of Certified Senior Advisors	<a href="http://www.society-csa.com">www.society-csa.com</a>	800 653 1785
Financial Advisors	USA	Society of Financial Service Professionals	<a href="http://www.financialpro.org">www.financialpro.org</a>	610 526 2500
Financial Advisors	USA	Society of Registered Securities Professionals		614 436 3555
Non-profit Business and Trade	USA	The Association Office	<a href="http://www.theassociationoffice.org">www.theassociationoffice.org</a>	419 381 1717
Estate Planning	USA	Toledo Estate Planning Council	<a href="http://www.naepc.org">www.naepc.org</a>	419 381 1717
Financial Advisors	USA	Women in Insurance & Financial Services	<a href="http://www.w-wifs.org">www.w-wifs.org</a>	866 264 9437
Legal	USA	Women's Bar Association-New York	<a href="http://www.nywba.org">www.nywba.org</a>	212 362 4445