

2020 ANNUAL MEETING

June 7 – 10 – ANAHEIM, CA

Program Draft #1

10/15/2019

WEDNESDAY, June 3, 2020

1:00 p.m. – 2:00 p.m.
ACC -

Visit Anaheim Desk Debrief

2:00 p.m. – 3:00 p.m.
ACC-

PreCon: Transportation (TBD)

2:00 p.m. – 3:30 p.m.
AV & IT Office
ACC-

Session Room Set/Reset/TD Meeting

4:00 p.m. – 5:00 p.m.
Security Office
ACC-

PreCon: Security (ACC Security)

THURSDAY, June 4, 2020

10:00 a.m. – 11:00 a.m.
HI -

PreCon: Hilton

11:30 a.m. – 12:30 p.m.
MA-

PreCon: Marriott

2:30 p.m. – 3:30 p.m.
ACC-

PreCon: ACC

5:00 p.m. – 6:00 p.m.
Staff Office
ACC-

Staff Tour

6:30 p.m.

Off-Site:

6:00 p.m.

6:15 p.m.

6:30 p.m.

ExCom Dinner
(CLOSED EVENT)

All meet in ExCom suite (TBD)

Walk to restaurant

Arrive at restaurant for 6:30 reservations

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FRIDAY, June 5, 2020

7:00 a.m. – 10:00 a.m.

Ex Com Suite

7:00 a.m. – 7:30 a.m.

7:30 a.m. – 8:30 a.m.

8:30 a.m. – 10:00 a.m.

ExCom Breakfast Meeting

(CLOSED EVENT)

Breakfast

Meeting

Facility Tour – MA, HI, ACC

8:00am – 6:00pm

MP Hall

ACC- Hall D

MP Technical Rehearsals

11:30 a.m.

ExCom Spouse Tour (given by ExC Valet)

– MA, HI, ACC

11:30 a.m. – 3:30 p.m.

MA-

11:30 a.m. – 12:30 p.m.

MA-

(J, K, M)

2021 Global Council Lunch & Meeting

(CLOSED EVENT)

Global Council Lunch

12:30 p.m. – 3:30 p.m.

MA-

(J, K, M)

Global Council Meeting

1:00 p.m. – 4:00 p.m.

ACC- Hall C

Sponsor Move In ConneXion Zone

1:00 p.m. – 5:00 p.m.

1:00 p.m.

2:00 p.m.

3:00 p.m.

2020 PGA Leadership Meeting

(CLOSED EVENT)

DVP meet s w/Chairs

Directors meet w/Chairs

PGA AD's/Staff Liaisons Arrive & meet w/ Directors

2:00 p.m. – 3:00 p.m.

Global Markets Room #1

ACC-

Meeting with CSI

(CLOSED EVENT)

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FRIDAY, June 5, 2020 (Continued)

3:30 p.m.

Staff Meeting Room
ACC-

Staff Meeting
(CLOSED EVENT)

4:00 p.m.

ACC- Hall C

Sponsor Inspection

4:00 p.m. – 5:00 p.m.

(C, J, K, M, S, T)

2020 PDC Meeting
(CLOSED EVENT)

4:15 p.m. – 5:30 p.m.

Staff Meeting Room
ACC-

Staff Tour

5:30 p.m. – 6:00 p.m.

Committee Chair Tech Check

Speaker:

ExCom: Ian Green, DipPFS

6:30 p.m. – 10:00 p.m.

Offsite:

2020 PGA/PDC Leadership Reception and Dinner
(CLOSED EVENT - PRE-MEETING INVITE)

No Bussing

6:30 p.m. – 7:00 p.m.

7:00 p.m. – 10:00 p.m.

Reception

Dinner

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SATURDAY, June 6, 2020

7:00 a.m.

PGA Directors Breakfast
(CLOSED EVENT)

7:15 a.m. – 8:15 a.m.

Committee Chair Tech Check
Speaker:

7:30 a.m. – 10:30 a.m.

2021 Committee Chairs Breakfast/Meeting
(CLOSED EVENT)

7:30 a.m. – 8:15 a.m.

Committee Chairs Breakfast

8:30 a.m. – 10:30 a.m.

Committee Chairs Meeting
Speaker:

(J, K, M, S)

8:00am – 5:00pm

MP Hall
ACC- **Hall D**

MP Technical Rehearsals

8:00am – 6:00pm

Special Guest Office
ACC-

Special Guest Office Open Hours

10:00 a.m. – 12:00 p.m.

ACC-

MetLife Asia Half-Day Session Rehearsals

11:00 a.m. – 5:00 p.m.

ACC-

MDRT Foundation Booth Open

11:00 a.m. – 5:00 p.m.

ACC- **Hall C**

ConneXion Zone & MDRT Store Open

11:00 a.m. – 6:00 p.m.

ACC- **Hall C**

Registration Open

11:00 a.m. – 6:00 p.m.

Meeting App Kiosk Open

11:30 a.m.

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MCC Group Photos
(All, Division 1, Division 2)

11:30 a.m. – 12:30 p.m.

MCC Meeting

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SATURDAY, June 6, 2020 (Continued)

11:30 a.m. – 12:30 p.m.

MetLife Private Reception (Lunch)
(CLOSED EVENT)

12:00 p.m. – 1:00 p.m.
ACC-

MetLife Asia Luncheon
(At MetLife Expense- Non- MDRT Official Event- CLOSED EVENT)

1:00 p.m. – 4:00 p.m.
ACC-
(J, K, M)

MetLife Asia Half-Day Session
(CLOSED EVENT- Pre-Meeting Invite Only)

~~1:00 p.m. – 4:00 p.m.~~
ACC-

~~**AIA Half-Day Session**~~

1:00 p.m. – 2:30 p.m.

2021 Top of the Table Advisory Board Orientation
(CLOSED EVENT – BY INVITATION)

2:15 p.m. – 3:30 p.m.

PGA Tech Check

3:00 p.m. – 4:00 p.m.
Past Presidents Suite

Past Presidents Meeting
(CLOSED EVENT)

4:30 p.m. – 5:30 p.m.

PGA Kickoff

4:30 p.m. – 4:55 p.m.
(C, J, K, M, S, T)

SESSION
PGA DVP: Yuka Nakahara-Goven, MBA, CLU
MDRT President: Regina Bedoya, CLU, ChFC
Guest Speaker:

4:55 p.m. – 5:30 p.m.

BREAKOUTS

Traffic General
Traffic Sessions I and II
Traffic Main Platform
MDRT Store
Meeting Involvement
Registration

6:00 p.m. – 7:30 p.m.
Offsite:

Excalibur Reception
(INVITATION ONLY-MAJOR DONORS)

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SATURDAY, June 6, 2020 (Continued)

6:00 p.m. – 10:00 p.m.

MetLife Gala Awards Dinner
(Not an Official MDRT Event)

6:00 p.m. – 7:00 p.m.

Reception

7:00 p.m. – 10:00 p.m.

Dinner & Awards

7:00 p.m. – 8:30 p.m.

MDRTeam Kick-off Event *TBD*
(CLOSED EVENT)

XX

7:00 p.m. – 10:00 p.m.

Celebrating Leadership
(Top of the Table Leadership Dinner)

Offsite:

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SUNDAY, June 7, 2020

7:00 a.m. – 8:00 a.m.	Special Breakfast Meeting (CLOSED EVENT)
7:00 a.m. – 10:00 a.m.	PGA Directors Breakfast (CLOSED EVENT)
7:00 a.m. – 7:00 p.m.	Meeting App Kiosks Open
8:00 a.m. – 9:30 a.m. Foundation Conference Room ACC-	Foundation Gives Day and Global Breakfast (CLOSED EVENT PRE-MEETING INVITE)
8:00 a.m. – 7:15 p.m. MP Hall ACC- Hall D	Main Platform/Opening Ceremony Speaker Rehearsals (CLOSED EVENT)
8:00am – 7:00pm Special Guest Office ACC-	Special Guest Office Open Hours
9:00 a.m. – 10:00 a.m.	Ambassadors Program Meeting (CLOSED EVENT PRE-MEETING INVITE)
9:00 a.m. – 6:30 p.m. ACC- Hall C	Registration Open
10:00 a.m. – 4:30 p.m. ACC-	MDRT Foundation Booth Open
11:00 a.m. – 12:00 p.m. MA-	Court of the Table - Top of the Table Tech Check (CLOSED EVENT)
11:00 a.m. – 12:45 p.m. 11:45 a.m.	MDRT Foundation Board Lunch (CLOSED EVENT) Lunch Buffet in room
11:00 a.m. – 4:30 p.m. ACC- Hall C	ConneXion Zone & MDRT Store Open
11:30 a.m. – 12:30 p.m. Band Reh/Storage Rm ACC-	Band Luncheon (CLOSED EVENT)

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SUNDAY, June 7, 2020 (Continued)

1:00 p.m. – 3:30 p.m.

MA-

**COURT OF THE TABLE AND TOP OF THE TABLE
PROGRAM AND RECEPTION (TICKETED EVENT)**

1:00 p.m. – 2:30 p.m.

MA-

(C, Hi, Hu, I, J, K, M, P, S, T)

PROGRAM:

SPEAKER:

Moderator:

2:30 p.m. – 3:30 p.m.

MA-

RECEPTION

1:30 p.m.

Staff Meeting Room

ACC-

**STAFF MEETING
(CLOSED EVENT)**

1:30 p.m. – 3:30 p.m.

MP Hall - Backstage

ACC- Hall D

**Flag Bearer Assembly, Instruction & Rehearsal
(CLOSED EVENT)**

1:30 – 2 p.m. Flag Bearer Assembly
2 – 2:30 p.m. Flag Bearer Instructions (Off Stage)
2:30 – 3:30 p.m. Flag Bearer Rehearsal (On-Stage)

3:00 p.m. – 4:30 p.m.

***NEW* First Timers Sessions (Language Specific)**

3:30 p.m. – 6:30 p.m.

MP Hall – Backstage Green Room

ACC- Hall D

**OC Speakers Dinner
(Closed Event)**

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SUNDAY, June 7, 2020 (Continued)

4:30 p.m. – 5:00 p.m.

MP Hall

ACC- Hall D

Opening Ceremony Doors Open & Music Begins

5:00 p.m. – 6:30 p.m.

MP Hall

ACC- Hall D

OPENING CEREMONY

President: Regina Bedoya, CLU, ChFC

~~Video Opening~~

Official Opening of Meeting Regina Bedoya, CLU, ChFC

Flag Ceremony

Moment of Reflection

Recognition of the Past Presidents

7:00 p.m. – 8:30 p.m.

6:45 p.m. (Soft Open)

~~US Member Reception~~

~~(CLOSED EVENT – BY INVITATION)~~

7:30 p.m. – 8:30 p.m.

(7:15 p.m. soft open)

Special Guest Reception

(CLOSED EVENT – BY INVITATION)

7:30 p.m. – 9:00 p.m.

UNOFFICIAL EVENT

MCC Canada Reception

9:00 p.m. – 11:00 p.m.

PGA Suite

PGA Best Worker Presentation

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MONDAY, June 8, 2020

6:00 a.m.

PGA/PDC Workroom

PGA Directors Breakfast

(CLOSED EVENT)

6:00 a.m. – 7:30 a.m.

MDRT Focus Group – **TBD**

(CLOSED EVENT – INVITATION ONLY)

6:00 a.m. – 6:00 p.m.

MDRT App Review Meetings

6:30 a.m.

MP Hall (Green Room-Backstage)

ACC- **Hall D**

MP Speakers Breakfast

(CLOSED EVENT)

7:00 a.m. – 4:00 p.m.

ACC- **Hall C**

Registration Open

7:00 a.m. – 4:00 p.m.

Meeting App Kiosks Open

7:00am – 5:00pm

Special Guest Office

ACC-

Special Guest Office Open Hours

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MONDAY, June 8, 2020 (Continued)

7:15 a.m.

MP Hall

ACC- Hall D

Main Platform Doors Open

8:00 a.m. – 11:00 a.m.

MP Hall

ACC- Hall D

7:30 a.m. Live Entertainment Begins

MAIN PLATFORM

Presiders: Regina Bedoya, CLU, ChFC

Ross Vanderwolf, CFP

Open and Recognition of Special Guest

BREAK (20 Min)

Back from Break Entertainment

Presidential Address

Regina Bedoya, CLU, ChFC:

Recognition: Foundation Sponsors and Quality of Life Awards

Foundation President:

Foundation Speaker:

ADJOURNMENT

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MONDAY, June 8, 2020 (Continued)

9:00 a.m.

Staff Meeting Room

ACC-

STAFF MEETING

(Closed Event)

9:00 a.m. – 10:00 a.m.

AV & IT Office

ACC-

AV Tech Training

10:30 a.m. – 11:00 a.m.

MA-

Lunch Session Tech Check

11:00 a.m. – 4:30 p.m.

ACC- Hall C

ConneXion Zone Open

MDRT Store Open

11:30 a.m. – 2:00 p.m.

PGA/PDC Workroom

ACC-

Focus Session Team/Staff Lunch Pick-Up

11:30 p.m. – 5:00 p.m.

ACC-

MDRT Foundation Booth Open

11:30 a.m.–12:00 p.m./12:15—12:45p.m.

ACC and MA Session Rooms

FOCUS SESSION REHEARSALS –

(Monday sessions)

11:30 a.m. – 1:00 p.m.

MA-

LUNCH SESSION

(PREPAID TICKETED EVENT)- USD 60

TITLE:

SPEAKER:

Moderator:

12:00 p.m. – 1:30 p.m.

Off-Site:

Company Meeting

(CLOSED EVENT – PREMEETING INVITE)

12:00 p.m. – 1:30 p.m.

MDRT Focus Group – TBD

(CLOSED EVENT – INVITATION ONLY)

12:00 p.m. – 1:30 p.m.

Special Guests Luncheon

(BY INVITATION)

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MONDAY, June 8, 2020 (Continued)

12:45 p.m. – 1:15 p.m.

TBD

Cornerstone Rehearsals

1:00 p.m. – 2:00 p.m.

Foundation Conference Room
ACC-

****UNOFFICIAL EVENT****

MDRT Foundation Canada Meeting
(CLOSED EVENT)

1:00 p.m. – 5:00 p.m.

ACC-

MDRT Foundation Satellite Pop Up Booth Open

1:00 p.m. – 5:00 p.m.

MP Hall
ACC- Hall D

MDRT SPEAKS SPEAKER REHEARSALS
(Tuesday MP)

1:30 p.m. – 2:30 p.m.

CORNERSTONE PRESENTATIONS (2 – 3 TBD)

1:30 p.m. – 2:30 p.m.

CORNERSTONE:

(C, I, J, K, M, S, T)

Presider:

1:30 p.m. – 2:30 p.m.

CORNERSTONE:

Presider:

1:30 p.m. – 2:30 p.m.

CORNERSTONE:

(Hi, P, Hu)

Presider:

3:00 p.m. – 4:00 p.m.

ACC and MA Session Rooms

FOCUS SESSIONS #1

4:00 p.m. – 4:30 p.m.

BREAK

4:30 p.m. – 5:30 p.m.

FOCUS SESSIONS #2

4:00 p.m. – 5:00 p.m.

Sponsor #1 VIP Reception—Hosted by the MDRT Executive Committee
(CLOSED EVENT—BY INVITATION)

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MONDAY, June 8, 2020 (Continued)

4:30 P.M. – 5:30 P.M.

Press Interview Room

Press Reception

(CLOSED EVENT - PRE-MEETING INVITE)

5:00 p.m. – 6:00 p.m.

Quarter Century Club

(CLOSED EVENT – QC MEMBERS ONLY)

5:30 p.m. – 6:30 p.m.

Top of the Table Reception

(CLOSED EVENT – TOP OF THE TABLE MEMBERS ONLY)

6:00 p.m. – 10:00 p.m.

Offsite:

Reception and Dinner:

Past Presidents' Reception/Dinner

(CLOSED EVENT – PRE-MEETING INVITE)

9:00 p.m. – 11:00 p.m.

PGA Suite

PGA Best Worker Presentation

**OPEN EVENING FOR ALL COMPANY AND
NON-MDRT SPONSORED EVENTS**

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TUESDAY, June 9, 2020

6:00 a.m.

PGA/PDC Workroom

ACC-

PGA Directors Breakfast

(CLOSED EVENT)

6:00 a.m. – 7:30 a.m.

MDRT Focus Group – TBD

(CLOSED EVENT - BY INVITATION)

6:00 a.m. – 6:00 p.m.

MDRT App Review Meetings

6:30 a.m.

MP Hall (Green Room - Backstage)

ACC- **Hall D**

MDRT SPEAKS SPEAKER BREAKFAST

(CLOSED EVENT)

7:00 a.m. – 4:00 p.m.

ACC- **Hall C**

Registration Open

7:00 a.m. – 4:00 p.m.

Meeting App Kiosks Open

7:00 a.m. – 5:00pm

Special Guest Office

ACC-

Special Guest Office Open Hours

7:15 a.m. – 7:30 a.m.

Meet at Foundation Conference Room

ACC-

Quality of Life Photo Shoot

7:15 a.m.

MP Hall

ACC- **Hall D**

MDRT SPEAKS Doors Open

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TUESDAY, June 9, 2020 (Continued)

8:00 a.m. – 11:00 a.m.

MP Hall

ACC- Hall D

MDRT SPEAKS

Presiders: Ian Green, DipPFS and Randy L. Scritchfield, CFP, LUTCF

Incoming Presidential Address: Ian Green, DipPFS

MDRTAKEAWAYS (38 min)

SUMMARIZE- (7 min)

GUIDED DEVELOPMENT (39 min)

LAUGH INTO BREAK- (8 min)

BREAK (15 min)

Real Life Stories Video (3 min)

WHOLE PERSON AND MORE (23 min)

Real Life Stories Video (3 min)

SUMMARIZE- (7 min)

WHOLE PERSON AND MORE CONTINUED (29 min)

SUMMARIZE- (7 min)

11:00 a.m. ADJOURNMENT

2020 ANNUAL MEETING

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TUESDAY, June 9, 2020 (Continued)

9:00 a.m. Staff Meeting Room ACC-	STAFF MEETING (Closed Event)
10:30 a.m. – 11:00 a.m. MA-	Lunch Session Tech Check
11:00 a.m. – 4:30 p.m. ACC- Hall C	ConneXion Zone & MDRT Store Open
11:30 a.m. – 2:00 p.m. PGA/PDC Workroom	Focus Session Team/Staff Lunch
11:30 a.m. – 5:00 p.m. ACC-	MDRT Foundation Booth Open
11:30 a.m. – 1:00 p.m. MA-	LUNCH SESSION (PREPAID TICKETED EVENT – USD 60) TITLE: SPEAKER: Moderator:
11:30 a.m.— 12:00 p.m./12:15— 12:45 p.m. ACC and MA Session Rooms	FOCUS SESSION REHEARSALS – (for Tuesday sessions)
12:00 p.m. – 1:30 p.m.	Top of the Table Past Chair's Lunch (CLOSED EVENT – PRE-MEETING INVITE)
12:00 p.m. – 1:30 p.m.	MDRT Focus Group – TBD (CLOSED EVENT - BY INVITATION)
12:00 p.m. – 1:30 p.m.	Association Executives Luncheon (CLOSED EVENT- PRE-MEETING INVITE)
12:00 p.m. – 1:30 p.m. Foundation Conference Room	Foundation Global Engagement Committee Lunch

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TUESDAY, June 9, 2020 (Continued)

1:00 p.m. – 5:00 p.m.
ACC-

MDRT Foundation Satellite Pop Up Booth Open

1:00 p.m. – 5:00 p.m.
MP Hall
ACC- Hall D

MAIN PLATFORM SPEAKER REHEARSALS
(for Wednesday MP)

1:30 p.m. – 2:30 p.m.
ACC and MA Session Rooms

FOCUS SESSIONS #3

2:30 p.m. – 3:00 p.m.

BREAK

3:00 p.m. – 5:00 p.m.

Foundation Service Project

3:00 p.m. – 4:00 p.m.

FOCUS SESSIONS #4

4:00 p.m. – 5:00 p.m.
↳

~~Sponsor #2 VIP Reception – Hosted by the MDRT Executive
Committee
(CLOSED EVENT – BY INVITATION)~~

5:00 p.m. – 6:00 p.m.

Quarter Century Club
(CLOSED EVENT – Quarter Century Members Only)

5:30 p.m. – 6:30 p.m.
↳

~~Top of the Table Reception
(CLOSED EVENT – BY INVITATION)~~

5:30 p.m. – 6:30 p.m.
HI-

Appreciation Reception – Hosted by the
MDRT Executive Committee & Past Presidents
(CLOSED EVENT - BY INVITATION)

5:30 p.m. – 7:30 p.m.
ACC- Hall C

ConneXion Zone/Sponsor Move-Out

9:00 p.m. – 11:00 p.m.
PGA Suite

PGA Best Worker Presentation

OPEN EVENING FOR COMPANY AND
NON-MDRT SPONSORED EVENTS

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WEDNESDAY, June 10, 2020

6:00 a.m.

PGA/PDC Workroom
ACC-

PGA Directors Breakfast

(CLOSED EVENT)

6:30 a.m. – 8:00 a.m.

MDRT Focus Group – TBD

(CLOSED EVENT - BY INVITATION)

7:00 a.m. – 7:30 a.m.

Court of the Table Open Forum Rehearsal

7:00 a.m. – 3:00 p.m.

ACC- **Hall C**

Registration Open

7:00 a.m. – 3:00 p.m.

Meeting App Kiosks Open

7:00am – 12:00pm

Special Guest Office
ACC-

Special Guest Office Open Hours

7:15—7:45 a.m./8:00--8:30 a.m.

ACC and MA Session Rooms

FOCUS SESSION REHEARSALS

(for Wednesday Sessions)

8:00 a.m. – 9:30 a.m.

Court of the Table Open Forum

(Ticketed Event – COT Members Only)

Language Tables: **C, J, K, M, S, T**

9:00 a.m. – 10:00 a.m.

ACC and MA Session Rooms

FOCUS SESSIONS #5

9:30 a.m. – 10:30 a.m.

Quarter Century Club

(CLOSED EVENT – Quarter Century Members Only)

9:30 a.m. – *3:00 p.m.

ACC- **Hall C**

MDRT Store Open

(*Instant Recording area only will remain open 2 hours post-published close for attendees to purchase/pick up recordings)

9:30 a.m. – 3:00 p.m.

ACC-

MDRT Foundation Booth Open

10:00 a.m. – 10:30 a.m.

BREAK

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WEDNESDAY, June 10, 2020 (Continued)

10:00 a.m. – 11:30 a.m.

MP Hall
ACC- Hall D

Main Platform Speaker Rehearsals
(CLOSED EVENT)

10:30 a.m. – 11:30 a.m.

FOCUS SESSIONS #6

12:30 p.m.

MP Hall (Backstage - Green Room)
ACC- Hall D

MP Speakers Lunch
(CLOSED EVENT)

12:30 p.m.

MP Hall
ACC- Hall D

Main Platform Doors Open

12:30 p.m.

Live Entertainment Begins

1:00 p.m. – 4:00 p.m.

MP Hall
ACC- Hall D

MAIN PLATFORM

Presiders: Peggy Tsai, RFP, CCFP
Regina Bedoya, CLU, ChFC

Presider: Annual Business Meeting
Regina Bedoya, CLU, ChFC

Nominee Acceptance

Recognition of Immediate Past President

Presentation of Foundation Check

BREAK (20 Min)

Back from Break video

Meeting Close & 2021 New Orleans Promo

ADJOURNMENT