June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

WEDNESDAY, June 3, 2020

1:00 p.m. – 2:00 p.m. Visit Anaheim Desk Debrief

ACC -

2:00 p.m. – 3:00 p.m. PreCon: Transportation (TBD)

ACC-

2:00 p.m. – 3:30 p.m. Session Room Set/Reset/TD Meeting

AV & IT Office

ACC-

4:00 p.m. – 5:00 p.m. PreCon: Security (ACC Security)

Security Office

ACC-

THURSDAY, June 4, 2020

10:00 a.m. – 11:00 a.m. PreCon: Hilton

HI-

11:30 a.m. – 12:30 p.m. PreCon: Marriott

MA-

2:30 p.m. – 3:30 p.m. PreCon: ACC

ACC-

5:00 p.m. – 6:00 p.m. Staff Tour

Staff Office ACC-

6:30 p.m. ExCom Dinner

Off-Site: Morton's Steakhouse- PDR (CLOSED EVENT) 6:00 p.m.

6:15 p.m. All meet in ExCom suite (TBD)

6:30 p.m Walk to restaurant

Arrive at restaurant for 6:30 reservations

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

FRIDAY, June 5, 2020

7:00 a.m. - 10:00 a.m.

Ex Com Suite

7:00 a.m. - 7:30 a.m. 7:30 a.m. – 8:30 a.m. 8:30 a.m. -10:00 a.m.

8:00am - 6:00pm

MP Hall ACC- Hall D

11:30 a.m.

11:30 a.m. - 3:30 p.m.

MA-

11:30 a.m. – 12:30 p.m. MA-(J, K, M)

12:30 p.m. – 3:30 p.m. MA-

(J, K, M)

1:00 p.m. - 4:00 p.m.

ACC- Hall C

1:00 p.m. - 5:00 p.m.

HI-

1:00 p.m. 2:00 p.m. 3:00 p.m.

2:00 p.m. - 3:00 p.m. Global Markets Room #1

ACC-

ExCom Breakfast Meeting

(CLOSED EVENT)

Breakfast Meeting

Facility Tour - MA, HI, ACC

MP Technical Rehearsals

ExCom Spouse Tour (given by ExC Valet)

- MA, HI, ACC

2021 Global Council Lunch & Meeting

(CLOSED EVENT)

Global Council Lunch

Global Council Meeting

Sponsor Move In ConneXion Zone

2020 PGA Leadership Meeting

(CLOSED EVENT)

DVP meet s w/Chairs Directors meet w/Chairs

PGA AD's/Staff Liaisons Arrive & meet w/ Directors

Meeting with CSI

(CLOSED EVENT)

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

FRIDAY, June 5, 2020 (Continued)

3:30 p.m. Staff Meeting Staff Meeting Room (CLOSED EVENT)

ACC-

4:00 p.m. **Sponsor Inspection**

ACC- Hall C

4:00 p.m. - 5:00 p.m. 2020 PDC Meeting (CLOSED EVENT)

(C, J, K, M, S, T)

4:15 p.m. - 5:30 p.m. **Staff Tour**

Staff Meeting Room

ACC-

5:30 p.m. – 6:00 p.m. **Committee Chair Tech Check**

MA-Speaker:

ExCom: Ian Green, DipPFS

6:30 p.m. - 10:00 p.m. 2020 PGA/PDC Leadership Reception and Dinner

Offsite: (CLOSED EVENT - PRE-MEETING INVITE)

No Bussing

6:30 p.m. – 7:00 p.m. Reception 7:00 p.m. – 10:00 p.m. Dinner

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

SATURDAY, June 6, 2020

7:00 a.m. PGA Directors Breakfast

HI- (CLOSED EVENT)

7:15 a.m. – 8:15 a.m. Committee Chair Tech Check

MA- Speaker:

7:30 a.m. – 10:30 a.m. 2021 Committee Chairs Breakfast/Meeting

MA- (CLOSED EVENT)

7:30 a.m. – 8:15 a.m. Committee Chairs Breakfast

8:30 a.m. – 10:30 a.m. Committee Chairs Meeting

Speaker:

(J, K, M, S)

8:00am - 5:00pm MP Technical Rehearsals

MP Hall ACC- Hall D

8:00am – 6:00pm Special Guest Office Open Hours

Special Guest Office

ACC-

10:00 a.m. – 12:00 p.m. MetLife Asia Half-Day Session Rehearsals

ACC-

11:00 a.m. – 5:00 p.m. ConneXion Zone, MDRT Foundation Booth & MDRT Store Open

ACC- Hall C

11:00 a.m. – 6:00 p.m. Registration Open

ACC- Hall C

11:00 a.m. – 6:00 p.m. Meeting App Kiosk Open

ACC-

11:30 a.m. MCC Group Photos

(All, Division 1, Division 2)

11:30 a.m. – 12:30 p.m. MCC Meeting

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

SATURDAY, June 6, 2020 (Continued)

11:30 a.m. – 12:30 p.m. MetLife Private Reception (Lunch)

(CLOSED EVENT)

12:00 p.m. – 1:00 p.m. MetLife Asia Luncheon

ACC-

(At MetLife Expense- Non- MDRT Official Event- CLOSED EVENT)

1:00 p.m. – 4:00 p.m.

ACC-(J, K, M) MetLife Asia Half-Day Session

(CLOSED EVENT- Pre-Meeting Invite Only)

1:00 p.m. – 4:00 p.m. ACC- **AIA Half-Day Session**

1:00 p.m. - 2:30 p.m.

2021 Top of the Table Advisory Board Orientation

(CLOSED EVENT - BY INVITATION)

2:15 p.m. – 3:30 p.m.

MA-

PGA Tech Check

3:00 p.m. – 4:00 p.m. Past Presidents Suite

Past Presidents Meeting

(CLOSED EVENT)

4:30 p.m. – 5:30 p.m. MA- **PGA Kickoff**

4:30 p.m. – 4:55 p.m.

(C, J, K, M, S, T)

SESSION

PGA DVP: Yuka Nakahara-Goven, MBA, CLU MDRT President: Regina Bedoya, CLU, ChFC

Guest Speaker:

4:55 p.m. - 5:30 p.m.

BREAKOUTS

Traffic General

Traffic Sessions I and II

Traffic Main Platform

MDRT Store

Meeting Involvement

Registration

6:00 p.m. - 7:30 p.m.

Excalibur Reception

HI-

(INVITATION ONLY-MAJOR DONORS)

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

SATURDAY, June 6, 2020 (Continued)

6:00 p.m. – 10:00 p.m. MetLife Gala Awards Dinner

(Not an Official MDRT Event)

6:00 p.m. – 7:00 p.m. Reception

7:00 p.m. – 10:00 p.m. Dinner & Awards

7:00 p.m. – 8:30 p.m. MDRTeam Kick-off Event *TBD*

XX (CLOSED EVENT)

7:00 p.m. – 10:00 p.m. Celebrating Leadership

Offsite: (Top of the Table Leadership Dinner)

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

SUNDAY, June 7, 2020

7:00 a.m. - 8:00 a.m. **Special Breakfast Meeting**

(CLOSED EVENT)

7:00 a.m. - 10:00 a.m. **PGA Directors Breakfast**

HI-(CLOSED EVENT)

7:00 a.m. - 7:00 p.m. Meeting App Kiosk Open

ACC-

ACC- Hall D

ACC-

8:00 a.m. - 9:30 a.m. **Foundation Gives Day and Global Breakfast**

Foundation Conference Room (CLOSED EVENT PRE-MEETING INVITE) ACC-

8:00 a.m. - 7:15 p.m. Main Platform/Opening Ceremony Speaker Rehearsals

MP Hall (CLOSED EVENT)

8:00am - 7:00pm **Special Guest Office Open Hours**

Special Guest Office

9:00 a.m. - 10:00 a.m. **Ambassadors Program Meeting**

(CLOSED EVENT PRE-MEETING INVITE)

9:00 a.m. - 6:30 p.m. **Registration Open**

ACC- Hall C

11:00 a.m. – 12:00 p.m. Court of the Table - Top of the Table Tech Check (CLOSED EVENT) MA-

11:00 a.m. - 12:45 p.m. MDRT Foundation Board Lunch

MA-(CLOSED EVENT)

11:45 a.m. Lunch Buffet in room

11:00 a.m. - 5:00 p.m. ConneXion Zone, MDRT Foundation Booth & MDRT Store Open

ACC- Hall C

11:30 a.m. - 12:30 p.m. **Band Luncheon**

Band Reh/Storage Rm (CLOSED EVENT) ACC-

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

SUNDAY, June 7, 2020 (Continued)

1:00 p.m. – 3:30 p.m. COURT OF THE TABLE AND TOP OF THE TABLE MA-

PROGRAM AND RECEPTION (TICKETED EVENT)

1:00 p.m. - 2:30 p.m. PROGRAM:

MA-

SPEAKER: (C, Hi, Hu, I, J, K, M, P, S, T)

Moderator:

2:30 p.m. – 3:30 p.m. RECEPTION

MA-

1:30 p.m. STAFF MEETING Staff Meeting Room (CLOSED EVENT)

ACC-

1:30 p.m. - 3:30 p.m. Flag Bearer Assembly, Instruction & Rehearsal

MP Hall - Backstage (CLOSED EVENT)

ACC- Hall D

1:30 – 2 p.m. Flag Bearer Assembly

2 – 2:30 p.m. Flag Bearer Instructions (Off Stage) 2:30 – 3:30 p.m. Flag Bearer Rehearsal (On-Stage)

3:00 p.m. - 4:30 p.m. *NEW* FAM: The Arrival (First Timers Sessions- Language Specific)

ACC-

Languages

TBD Room- Cantonese

TBD Room- English

TBD Room- Hindi

TBD Room- Japanese

TBD Room- Korean

TBD Room- Mandarin

TBD Room- Spanish

TBD Room- Thai

OC Speakers Dinner 3:30 p.m. - 6:30 p.m.

(Closed Event)

MP Hall - Backstage Green Room ACC- Hall D

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

SUNDAY, June 7, 2020 (Continued)

4:30 p.m. – 5:00 p.m.

Opening Ceremony Doors Open & Music Begins

MP Hall ACC- Hall D

5:00 p.m. - 6:30 p.m.

OPENING CEREMONY

MP Hall ACC- Hall D

Presider: Regina Bedoya, CLU, ChFC

Video Opening

Official Opening of Meeting Regina Bedoya, CLU, ChFC

Flag Ceremony

Moment of Reflection

Recognition of the Past Presidents

7:00 p.m. - 8:30 p.m. 6:45 p.m. (Soft Open) US Member Reception

(CLOSED EVENT - BY INVITATION)

7:30 p.m. – 8:30 p.m. (7:15 p.m. soft open)

.m. – 8:30 p.m. Special Guest Reception

(CLOSED EVENT – BY INVITATION)

7:30 p.m. - 9:00 p.m.

UNOFFICIAL EVENT
MCC Canada Reception

9:00 p.m. - 11:00 p.m.

PGA Suite

PGA Best Worker Presentation

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

6:00 a.m.

PGA/PDC Workroom

6:00 a.m. - 7:30 a.m.

6:00 a.m. - 6:00 p.m.

6:30 a.m.

MP Hall (Green Room-Backstage)

ACC- Hall D

7:00 a.m. – 4:00 p.m.

ACC- Hall C

7:00 a.m. - 4:00 p.m.

7:00am - 5:00pm Special Guest Office ACC-

ACC-

MONDAY, June 8, 2020

PGA Directors Breakfast

(CLOSED EVENT)

MDRT Focus Group - TBD

(CLOSED EVENT - INVITATION ONLY)

MDRT App Review Meetings

MP Speakers Breakfast

(CLOSED EVENT)

Registration Open

Meeting App Kiosk Open

Special Guest Office Open Hours

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

MONDAY, June 8, 2020 (Continued)

7:15 a.m.

Main Platform Doors Open

MP Hall ACC- Hall D

ACC- Hall D

Live Entertainment Begins 7:30 a.m.

8:00 a.m. - 11:00 a.m.

MP Hall

MAIN PLATFORM

Presiders: Regina Bedoya, CLU, ChFC

Ross Vanderwolf, CFP

Open and Recognition of Special Guest

BREAK (20 Min)

Back from Break Entertainment

Presidential Address Regina Bedoya, CLU, ChFC:

Recognition: Foundation Sponsors and Quality of Life Awards

Foundation President:

Foundation Speaker:

ADJOURNMENT

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

MONDAY, June 8, 2020 (Continued)

9:00 a.m.STAFF MEETINGStaff Meeting Room(Closed Event)

ACC-

9:00 a.m. – 10:00 a.m. AV Tech Training

AV & IT Office

ACC-

10:30 a.m. – 11:00 a.m. Lunch Session Tech Check

MA-

11:00 a.m. – 5:00 p.m. ConneXion Zone, MDRT Foundation Booth and MDRT Store

ACC- Hall C Open

11:30 a.m. – 1:00 p.m. LUNCH SESSION

MA- (PREPAID TICKETED EVENT)- USD 60

TITLE:

SPEAKER:

Moderator:

11:30 a.m. – 2:00 p.m. Focus Session Team/Staff Lunch Pick-Up

PGA/PDC Workroom ACC-

,,,,,

12:00--12:20 p.m./12:30—12:50 p.m. FOCUS SESSION REHEARSALS —

ACC and MA Session Rooms (Monday sessions)

12:00 p.m. – 1:30 p.m. Company Meeting

Off-Site: (CLOSED EVENT – PREMEETING INVITE)

12:00 p.m. – 1:30 p.m. MDRT Focus Group – TBD

(CLOSED EVENT – INVITATION ONLY)

12:00 p.m. – 1:30 p.m. Special Guests Luncheon

(BY INVITATION)

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

MONDAY, June 8, 2020 (Continued)

1:00 p.m. - 2:00 p.m.

Foundation Conference Room

ACC-

1:00 p.m. – 5:00 p.m.

ACC-

1:00 p.m. - 5:00 p.m.

MP Hall

ACC- Hall D

1:30 p.m. - 2:30 p.m.

ACC and MA Session Rooms

2:30 p.m. - 3:00 p.m.

3:00 p.m. – 4:00/4:30 p.m.

ACC and MA Session Rooms

4:00 p.m. - 5:00 p.m.

4:30 P.M. - 5:30 P.M.

Press Interview Room

5:00 p.m. - 6:00 p.m.

HI-

5:30 p.m. – 6:30 p.m.

HI-

6:00 p.m. - 10:00 p.m.

Offsite:

Reception and Dinner:

9:00 p.m. – 11:00 p.m. PGA Suite

UNOFFICIAL EVENT

MDRT Foundation Canada Meeting

(CLOSED EVENT)

MDRT Foundation Satellite Pop Up Booth Open

MDRT SPEAKS SPEAKER REHEARSALS

(Tuesday MP)

FOCUS SESSIONS #1

BREAK

FOCUS SESSIONS #2

Sponsor #1 VIP Reception- Hosted by the MDRT Executive

Committee

(CLOSED EVENT - BY INVITATION)

Press Reception

(CLOSED EVENT- PRE-MEETING INVITE)

Quarter Century Club

(CLOSED EVENT – QC MEMBERS ONLY)

Top of the Table Reception

(CLOSED EVENT – TOP OF THE TABLE MEMBERS ONLY)

Past Presidents' Reception/Dinner

(CLOSED EVENT – PRE-MEETING INVITE)

PGA Best Worker Presentation

OPEN EVENING FOR ALL COMPANY AND NON-MDRT SPONSORED EVENTS

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

TUESDAY, June 9, 2020

6:00 a.m. PGA Directors Breakfast

HI- (CLOSED EVENT)

6:00 a.m. – 7:30 a.m. MDRT Focus Group – TBD

(CLOSED EVENT - BY INVITATION)

6:00 a.m. – 6:00 p.m. MDRT App Review Meetings

6:30 a.m. MDRT SPEAKS SPEAKER BREAKFAST

MP Hall (Green Room - Backstage) (CLOSED EVENT)

ACC- Hall D

7:00 a.m. – 4:00 p.m. Meeting App Kiosk Open ACC-

7:00 a.m. – 5:00pm Special Guest Office Open Hours

Special Guest Office ACC-

7:15 a.m. – 7:30 a.m. Quality of Life Photo Shoot Meet at Foundation Conference Room

ACC-

7:15 a.m. MDRT SPEAKS Doors Open
MP Hall

7:30 a.m. – 4:00 p.m. Registration Open

ACC- Hall C

ACC- Hall D

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

TUESDAY, June 9, 2020 (Continued)

8:00 a.m. – 11:00 a.m. MDRT SPEAKS

MP Hall Presiders: Ian Green, DipPFS and Randy L. Scritchfield, CFP, LUTCF

ACC- Hall D

Incoming Presidential Address: Ian Green, DipPFS

MDRTAKEAWAYS (38 min)

SUMMARIZE- (7 min)

GUIDED DEVELOPMENT (39 min)

LAUGH INTO BREAK- (8 min)

BREAK (15 min)

Real Life Stories Video (3 min)

WHOLE PERSON AND MORE (23 min)

Real Life Stories Video (3 min)

SUMMARIZE- (7 min)

WHOLE PERSON AND MORE CONTINUED (29 min)

SUMMARIZE- (7 min)

11:00 a.m. ADJOURNMENT

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

TUESDAY, June 9, 2020 (Continued)

9:00 a.m.STAFF MEETINGStaff Meeting Room(Closed Event)

ACC-

10:30 a.m. – 11:00 a.m. Lunch Session Tech Check

MA-

11:00 a.m. – 5:00 p.m. ConneXion Zone, MDRT Foundation Booth & MDRT Store Open

ACC- Hall C

11:30 a.m. – 1:00 p.m. LUNCH SESSION

MA- (PREPAID TICKETED EVENT – USD 60)

TITLE:

SPEAKER:

Moderator:

11:30 a.m. – **2:00** p.m. Focus Session Team/Staff Lunch PGA/PDC Workroom

ACC-

11:30—11:50 a.m./12:00—12:20 p.m. FOCUS SESSION REHEARSALS –

ACC and MA Session Rooms (for Tuesday sessions)

12:00 p.m. – 1:30 p.m. Top of the Table Past Chair's Lunch

(CLOSED EVENT – PRE-MEETING INVITE)

12:00 p.m. – 1:30 p.m. MDRT Focus Group – TBD

(CLOSED EVENT - BY INVITATION)

12:00 p.m. – 1:30 p.m. Association Executives Luncheon

(CLOSED EVENT- PRE-MEETING INVITE)

12:00 p.m. - 1:30 p.m. Foundation Global Engagement Committee Lunch

Foundation Conference Room

12:30 p.m. – 12:50 p.m. CORNERSTONE REHEARSALS

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

TUESDAY, June 9, 2020 (Continued)

1:00 p.m. – 5:00 p.m.

MDRT Foundation Satellite Pop Up Booth Open

ACC-

1:00 p.m. – 5:00 p.m.

MAIN PLATFORM SPEAKER REHEARSALS

MP Hall ACC- Hall D (for Wednesday MP)

1:30 p.m. - 2:30 p.m.

CORNERSTONE PRESENTATIONS

1:30 p.m. - 2:30 p.m.

CORNERSTONE:

(C, I, J, K, M, S, T)

Presider:

1:30 p.m. - 2:30 p.m.

CORNERSTONE:

Presider:

3:00 p.m. - 4:00 p.m.

ACC and MA Session Rooms

FOCUS SESSIONS #3

3:00 p.m. – 5:00 p.m.

Foundation Service Project

4:00 p.m. - 4:30 p.m.

BREAK

4:00 p.m. - 5:00 p.m.

Sponsor #2 VIP Reception- Hosted by the MDRT Executive Committee

<u>.</u>

(CLOSED EVENT - BY INVITATION)

4:30 p.m. - 5:30 p.m.

ACC and MA Session Rooms

FOCUS SESSIONS #4

5:00 p.m. - 6:00 p.m.

Quarter Century Club

(CLOSED EVENT – Quarter Century Members Only)

5:30 p.m. - 6:30 p.m.

Top of the Table Reception

(CLOSED EVENT BY INVITATION)

5:30 p.m. - 6:30 p.m.

Appreciation Reception – Hosted by the

HI-

MDRT Executive Committee & Past Presidents

(CLOSED EVENT - BY INVITATION)

June 7 – 10 – ANAHEIM, CA Program Draft #2 12/9/2019

TUESDAY, June 9, 2020 (Continued)

5:30 p.m. – 7:30 p.m.

ConneXion Zone/Sponsor Move-Out

ACC- Hall C

9:00 p.m. – 11:00 p.m.

PGA Best Worker Presentation

PGA Suite

OPEN EVENING FOR COMPANY AND NON-MDRT SPONSORED EVENTS

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

WEDNESDAY, June 10, 2020

6:00 a.m. PGA Directors Breakfast (CLOSED EVENT)

6:30 a.m. – 8:00 a.m. MDRT Focus Group – TBD

(CLOSED EVENT - BY INVITATION)

7:00 a.m. – 7:30 a.m. Court of the Table Open Forum Rehearsal

MA-

7:00 a.m. – 3:00 p.m. Meeting App Kiosk Open

ACC-

7:00am – 12:00pm Special Guest Office Open Hours

Special Guest Office

ACC-

7:30 a.m. – 3:00 p.m. Registration Open

ACC- Hall C

7:30—7:50 a.m./8:00--8:20 a.m. FOCUS SESSION REHEARSALS

ACC and MA Session Rooms (for Wednesday Sessions)

8:00 a.m. – 9:30 a.m. Court of the Table Open Forum

MA- (Ticketed Event – COT Members Only)

Language Tables: C, J, K, M, S, T

8:30 a.m. – 3:00 p.m. ConneXion Zone, MDRT Foundation Booth, & MDRT Store Open

ACC- Hall C (*Instant Recording area only will remain open 2 hours postpublished close for attendees to purchase/pick up recordings)

9:00 a.m. - 10:00 a.m. FOCUS SESSIONS #5

ACC and MA Session Rooms

9:30 a.m. – 10:30 a.m. Quarter Century Club

HI- (CLOSED EVENT – Quarter Century Members Only)

10:00 a.m. – 10:30 a.m BREAK

June 7 - 10 - ANAHEIM, CA

Program Draft #2 12/9/2019

WEDNESDAY, June 10, 2020 (Continued)

10:00 a.m. - 11:30 a.m.

MP Hall

ACC- Hall D

Main Platform Speaker Rehearsals

(CLOSED EVENT)

10:30 a.m. – 11:30 a.m.

ACC & MA Session Rooms

FOCUS SESSIONS #6

MP Speakers Lunch

(CLOSED EVENT)

12:30 p.m.MP Hall (Backstage - Green Room)

ACC- Hall D

12:30 p.m.

MP Hall ACC- Hall D **Main Platform Doors Open**

Live Entertainment Begins

12:30 p.m.

1:00 p.m. – 4:00 p.m.

MP Hall ACC- Hall D MAIN PLATFORM

Presiders: Peggy

Peggy Tsai, RFP, CCFP Regina Bedoya, CLU, ChFC

Annual Business Meeting

Presider: Regina Bedoya, CLU, ChFC

Nominee Acceptance

Recognition of Immediate Past President

Presentation of Foundation Check

BREAK (20 Min)

Back from Break video

Meeting Close & 2021 New Orleans Promo

ADJOURNMENT